

INSTALLATION OF TRIMIT SHOP FLOOR 26.1

This Document contains information regarding the installation of **TRIMIT Shop Floor 26.1** for **Microsoft Dynamics 365 Business Central on premises 2026 release wave 1**, with **at least Build 28.0.XXXXX.XXXXX**.

This document is for Developers and experienced Consultants, hence the instructions do not include detailed menu paths, as it is expected that handling Business Central is common knowledge.

The package for **TRIMIT Shop Floor 26.1.XXXXX** can be downloaded [here](#) or via [AppSource](#).

The package for **TRIMIT Shop Floor Data and Test 26.1.XXXXX** can be downloaded [here](#).

The installation of TRIMIT Shop Floor requires the following actions:

- ➔ Installation of **TRIMIT 26.1.XXXXX** according to the **Installation Guide for TRIMIT 26.1**
- ➔ Publish and Install the **TRIMIT Shop Floor 26.1.XXXXX** Application.
- ➔ Publish and install the **TRIMIT Shop Floor Data and Test 26.1.XXXXX** Application if you want to include (English) demo data regarding Shop Floor

This document will guide you through these processes. All files (besides the Business Central installation itself) can be found on [MyTRIMIT](#).

NOTE

This document describes a new installation. For the upgrade of an existing TRIMIT installation, please look in the Upgrade Instructions document.

Contact

If you discover an issue while performing this Guide, please register an [Service Request](#) or send an E-Mail to partnersupport@trimit.com.

Disclaimer

Read these guidelines before you perform an Installation on your live database.

TRIMIT Solutions A/S, Partners of TRIMIT Solutions A/S or others cannot be held responsible for any damage caused by the installation of TRIMIT.

Version: 26.1
Date: 29-04-2026

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INSTALLATION FOR THE TRIMIT APP

See the **Installation Guide for TRIMIT 26.1**

MICROSOFT DYNAMICS 365 BUSINESS CENTRAL LICENSE FILE

For running **TRIMIT Shop Floor** Application, it is not necessary to get a new License when you already included **TRIMIT Production** in your license file. This will also grant you access to the TRIMIT Shop Floor functionality.

Otherwise, you need to require a TRIMIT license including TRIMIT Production.

Request this via MyTRIMIT <https://my.trimit.com/sales/licenses/> in case of Embedded Licenses.

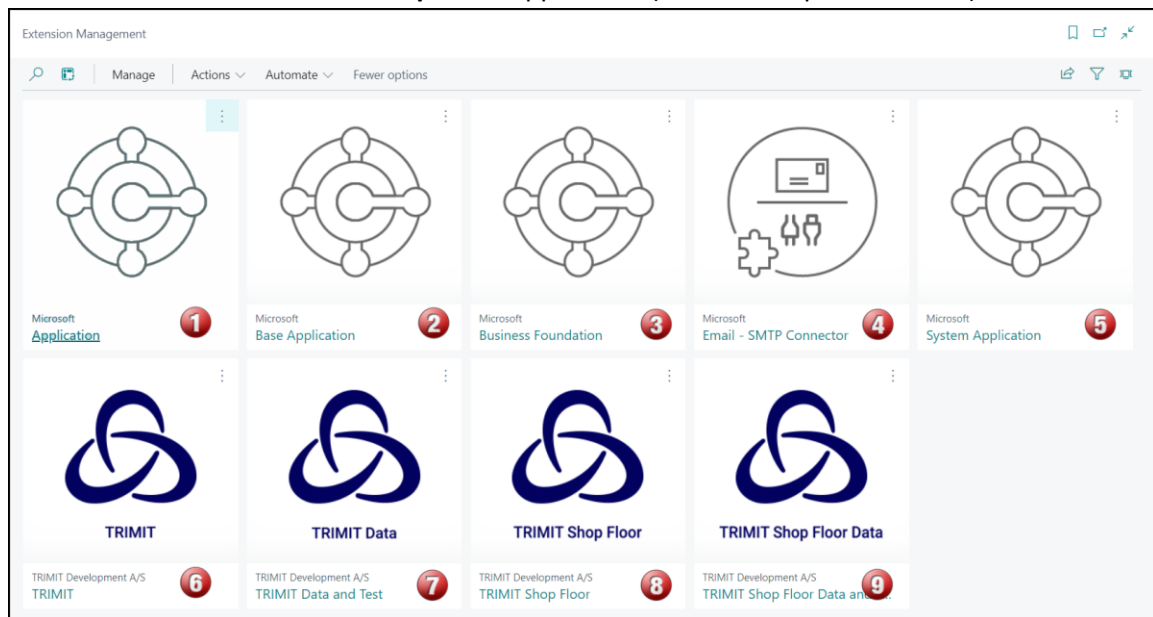
TRIMIT SHOP FLOOR 26.1

Content of the package:

- 1) **TRIMIT Shop Floor 26.1.XXXXX** Application (No. 8 in the picture below)
- 2) **Release documentation**

INSTALLATION PROCESS

1. Publish and Install the **TRIMIT Shop Floor** Application (No. 8 in the picture below).



See the following link for how to install the necessary extensions:

<https://docs.microsoft.com/en-us/dynamics365/business-central/dev-itpro/developer/devenv-how-publish-and-install-an-extension-v2>

LOCALIZATIONS

Be aware that the Localizations are now handled in the Microsoft **Base Application** (No. 2 in picture above).

PRECONDITIONS

- You have completed the installation of the TRIMIT App.

DEMO COMPANY

INSTALLATION DEMO DATA PROCESS FOR DEMO PURPOSES

- 1) Install the **localized** Microsoft Dynamics 365 Business Central on premises 2026 release wave 1, regardless the Update from Microsoft with **at least** Build **28.0.XXXXXX.XXXXXX**.
Follow the instructions provided by Microsoft.
- 2) Make sure, you also import/have the default demo data of standard Business Central in the database.
- 3) Make sure, you already did create the Demo Data with the **TRIMIT Data and Test** App before creating the demo data with the **TRIMIT Shop Floor Data and Test** App.
- 4) See separate ***Guide for Creation of TRIMIT Shop Floor Data***.

The Demo Data that can be created with the separate **TRIMIT Data and Test** App and the **TRIMIT Shop Floor Data and Test** App which are used to create specific TRIMIT Data for the Demo Scripts and White Papers and can easily be used for demos to prospects or customers.

You can find the Demo Scripts [here](#).

You can find the White Papers [here](#).

INSTALLATION OF TRIMIT ON ACTIVE TRIMIT DATABASE

If you have a Customer Database on an BC13R2 or older version of TRIMIT and want to upgrade to TRIMIT 26.1, you need to consider the following:

1. Upgrade tools from TRIMIT BC13R2 to BC21 are available on [MyTRIMIT](#).
2. Prepare already the database by re-coding the customization into Extensions and Codeunit Calls into Publishers.
3. After that the upgrade to the latest TRIMIT 23.1.XXXXX (based on BC22) is a simple upgrade. This step is however necessary regarding the TRIMIT Permission Sets, that are handled differently in as off TRIMIT 22.2.
Therefore, the old TRIMIT Permission Sets need to be 'converted' to Permission Sets with **Type User-Defined**, otherwise they will be deleted when upgrading to TRIMIT 23.1.
4. After that the upgrade to the latest TRIMIT 26.1. is a simple upgrade.

EXTRA LOCALIZED DATA (OPTIONAL)

This might not be necessary, because you would already have the default demo data of a localization, but checking might not hurt. Keep in mind that the descriptions or codes might differ from the pictures below, because they will be in your local language.

BE LOCALIZATION

NO. SERIES

Add two new No. Series *GJNL-PURCR* and *GJNL-SALCR*.

Change the **Ending No.** of *GJNL-PURCH* and *GJNL-SALES*

NO. SERIES WORK DATE: 6-9-2020									
Code #	Description	Starting No.	Ending No.	Last Date Used	Last No. Used	Default Nos.	Manual Nos.	Date Order	
GJNL-PROD	Production Journal +	G09001	G10000	--	--	☒	☒	☐	
GJNL-PURCH	Purchase Journal	G03001	G03800	--	--	☒	☒	☐	
GJNL-PURCR	Purchase Credit Journal +	G01801	G02000	--	--	☒	☒	☐	
GJNL-RCPT	Cash Receipts Journal	G02001	G03000	--	--	☒	☒	☐	
GJNL-REC	Recurring General Journal	G06001	G07000	--	--	☒	☒	☐	
GJNL-SALCR	Sales Credit Journal +	G01801	G02000	--	--	☒	☒	☐	
GJNL-SALES	Sales Journal	G01001	G01800	--	--	☒	☒	☐	
GJNL-WEBRC	Webshop Receipt Journal +	WR000001	WR999999	--	--	☒	☐	☐	

GENERAL JOURNAL TEMPLATES

GENERAL JOURNAL TEMPLATES WORK DATE: 6-9-2020													
Name #	Description	Type	Rec...	Bal. Account Type	Bal. Account No.	No. Series	Posting No. Series	Source Code	Reason Code	Force Doc. Bala...	Copy VAT Setup to Jnl.	Incr... Batch Name	Allow VAT Diff...
→ ASSETS	Fixed Asset G/L Journal	Assets	☐	G/L Account		FA-JNL		FAGJNL		☒	☒	☐	☐
CASHRCPT	Cash receipts	Cash Receipts	☐	G/L Account		GJNL-RCPT		CASHRECJNL		☒	☒	☐	☐
GENERAL	GENERAL	General	☐	G/L Account		GJNL-GEN		GENJNL		☒	☒	☐	☐
INTERCOMP	Intercompany	Intercompa...	☐	G/L Account		IC_GJNL		INTERCOMP		☒	☒	☐	☐
JOB	Job G/L Journal	Jobs	☐	G/L Account		GJNL-JOB		JOBGLJNL		☒	☒	☐	☐
PAYMENT	Payments	Payments	☐	G/L Account		GJNL-PMT		PAYMENTJNL		☒	☒	☐	☐
PRODUCTION	Production Order Posting	General	☐	G/L Account		GJNL-PROD		PRODORDER		☒	☒	☐	☐
PURCH	Purchases	Purchases	☐	G/L Account		GJNL-PURCH	P-INV+	PURCHJNL		☒	☒	☐	☐
PURCH_CR	Credit Purchases	Purchases	☐	G/L Account		GJNL-PURCR	P-CR+	PURCHJNL		☒	☒	☐	☐
RECURRING	Recurring General Journal	General	☒	G/L Account		GJNL-REC		GENJNL		☒	☒	☐	☐
SALES	Sales	Sales	☐	G/L Account		GJNL-SALES	S-INV+	SALESJNL		☒	☒	☐	☐
SALES_CR	Credit Sales	Sales	☐	G/L Account		GJNL-SALCR	S-CR+	SALESJNL		☒	☒	☐	☐
WEBRCPT	Webshop Receipts	Cash Receipts	☐	G/L Account		GJNL-WEBRC		CASHRECJNL		☒	☒	☐	☐

SALES & RECEIVABLES SETUP

Fill Journal Templ. Sales Invoice with *SALES*

Fill Journal Templ. Sales Cr. Invoice with *SALES_CR*

PURCHASE & PAYABLES SETUP

Fill Journal Templ. Purchase Invoice with *PURCH*

Fill Journal Templ. Purchase Cr. Invoice with *PURCH_CR*

TABLE 36 SALES HEADER

In all the records the field **Journal Template Name** has been filled with *SALES* or *SALES_CR*

TABLE 38 PURCHASE HEADER

In all the records the field **Journal Template Name** has been filled with *PURCH* or *PURCH_CR*

TABLE 313 INVENTORY SETUP

Fill **Jnl. Templ. Name Cost Posting** with *GENERAL*

Fill **Jnl. Batch Name Cost Posting** with *DEFAULT*

NA LOCALIZATION

In table **General Journal Template**, the **Posting Report ID** needs to be changed from 3 to 10019

In table **Item Journal Template**, the **Posting Report ID** needs to be changed from (only) 703 to 10144

In table **Res. Journal Template**, the **Posting Report ID** needs to be changed from 1103 to 10198

In table **Job Journal Template**, the **Posting Report ID** needs to be changed from 1015 to 10217

CH LOCALIZATION

In **Sales & Receivables Setup** the field **Line Amt. Round LCY** needs to be filled with *0.01*

FI LOCALIZATION

In the **Sales & Receivables Setup** the following fields need to be filled:

Invoice No. must be *Yes*

Default No. must be *2025* (*Year related to the Work Date*)

Print Reference No. must be *Yes*